


**GULSHAN POLYOLS LIMITED**  
Regd. Off.: 9<sup>th</sup> K.M. Jansath Road, Muzaffarnagar - 251 001 (UP)  
Corporate Off.: G-81, Preet Vihar, Delhi - 110092  
Tel : 011-49999200, Fax : 011-49999202  
CIN : L24231UP2000PLC034918  
Website : [www.gulshanindia.com](http://www.gulshanindia.com), E-mail : [cs@gulshanindia.com](mailto:cs@gulshanindia.com)

**Notice of Board Meeting**  
Notice is hereby given that the meeting of the Board of Directors of the Company is scheduled to be held on **Monday, November 2, 2020 at G - 81 Preet Vihar, Delhi - 110092**, inter alia, to consider and approve the Un-Audited Financial Results for the quarter and half year ended on September 30, 2020 including other matters of the Company. The information contained in this Notice is also available on Company's website [www.gulshanindia.com](http://www.gulshanindia.com) and on the Stock Exchanges' website: [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).  
  
For Gulshan Polyols Limited  
Sd/-  
(Vijay Garg)  
Company Secretary  
Delhi  
October 26, 2020



**CHENNAI MEENAKSHI MULTISPECIALTY HOSPITAL LTD**  
CIN: L85110TN1990PLC019545  
Regd. Office: New No.70 (Old No.149), Luz Church Road, Mylapore, Chennai - 600 004.  
Ph: 044-42938938, Fax: 044-2493282, Email: [cmhospitals@gmail.com](mailto:cmhospitals@gmail.com), Web: [www.cmmh.in](http://www.cmmh.in)

**NOTICE**  
NOTICE is hereby given Pursuant to the Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company will be held at 4.00 p.m on Wednesday, November 11, 2020 at the Registered Office of the Company at New No.70, Old No.149, Luz Church Road, Mylapore, Chennai-600 004 to consider, inter alia the Unaudited Financial Results for the Quarter/Half year ended September, 2020. This intimation is also available on the Company's Website at [www.cmmh.in](http://www.cmmh.in) and Bombay Stock Exchange at [www.bseindia.com](http://www.bseindia.com).  
  
for Chennai Meenakshi Multispecialty Hospital Ltd.,  
R. Deenadayalu  
Company Secretary & Compliance Officer  
Date: October 26, 2020  
Membership No.F3850; Mobile No.9263112100



**ONGC**  
Oil and Natural Gas Corporation Limited

**Expression of Interest (EOI)**  
**ONGC invites EOI from global Oil & Gas companies with requisite technical & financial strength to carry out production enhancement from mature fields**


**Salient features /**

- ONGC intends to undertake production enhancement from its onshore mature fields under a "Production Enhancement Contract (PEC)" with suitable oil & gas companies of global repute who have technical expertise, financial capability and resources to increase production by improving the recovery from such fields.
- Duration of the PEC will be 15 years or more.
- Companies will be required to commit investment in CAPEX and OPEX to increase production from the existing production by introduction of new technologies
- Interested companies must demonstrate integrated capabilities across the entire value chain as well as experience of successfully executing such type of contracts

**Objective /**

- Assess the interest level of potential partners (E&P companies, Service Providers & Technology Players) to participate in production enhancement
- Understand relevant expertise/ experience/ financial & technical capability of interested companies
- Seek views and suggestions on possible business model for PEC (including major terms and conditions of the contract) and qualification criteria/ selection methodology

**Interested parties are requested to visit <http://tenders.ongc.co.in> for further details**  
Registered Office:  
Plot No. 5A Nelson Mandela Road, Vasant Kunj, New Delhi, 110070  
Corporate Identity Number: L74899DL1993GOI054155  
Telephone No. 011-2672011; Fax No: 011-26750991/ 26129091  
अधिक जानकारी के लिए कृपया <https://tenders.ongc.co.in>; <https://tenders.ongc.co.in> पर जाएं



**MPDL Limited**  
(Formerly, known as Monnet Project Developers Limited)  
Registered Office: Plot No. 216, Sector-C, Ural Industrial Complex, Rajpur-493221 (Chhattisgarh)  
Corp. Office: Unit No. 12, GF, Magnum Tower-1, Sector- 58, Gungram, Haryana - 122011 (India)  
Phone: +91 11 29218542-46; Fax: +91 11 29218541; Email: [isc\\_mpd@monnetgroup.com](mailto:isc_mpd@monnetgroup.com); Website: [www.monnetgroup.com](http://www.monnetgroup.com); CIN: L76102CT2002PLC015040

**NOTICE OF 18th ANNUAL GENERAL MEETING, BOOK CLOSURE AND REMOTE E-VOTING**  
Notice is hereby given that the 18th Annual General Meeting (AGM) of the Members of the Company will be held on Tuesday, 17th November, 2020 at 12:30 P.M. through video conferencing (VC) / other audio visual means (OAVM), to transact the business as stated in the Notice of AGM. In view of the continuing COVID-19 pandemic, Ministry of Corporate Affairs dated May 5, 2020 read with General Circulars dated April 8, 2020 and April 13, 2020 (collectively referred to as "MCA Circulars") and SEBI Circular dated May 12, 2020, have permitted the holding of AGM through VC/OAVM, without requiring the physical presence of the Members at a common venue. In compliance with these Circulars and the relevant provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the AGM of the Members of the Company will be held through VC/OAVM.  
In accordance with the aforesaid circulars, Notice of the AGM along with the Annual Report 2019-20 are being sent only by electronic mode to those members, whose e-mail addresses are registered with the Company or Registrar & Transfer Agent/Depositories as on 16th October, 2020. The Notice of the AGM along with the Annual Report of the Company for the FY 2019-20 is available on the website of the Company at [www.monnetgroup.com](http://www.monnetgroup.com) as well as on the website of BSE at [www.bseindia.com](http://www.bseindia.com). The company has sent notice of AGM and Annual Report only through e-mail to the shareholders on 26th October, 2020.  
Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum as per Section 103 of the Companies Act, 2013.  
The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all resolutions as set out in the Notice of AGM. Additionally, the Company is providing the facility of voting during the AGM ("e-voting"). Detailed procedure for remote e-voting/e-voting is provided in the Notice of the AGM.  
The remote e-voting shall commence from Saturday, 14th November, 2020, at 09:00 a.m. and end on Monday, 16th November, 2020 at 5:00 p.m.  
In case of Member(s) who have not registered their e-mail addresses with the Company/Depository, are requested to please follow the below instructions to register their e-mail address for obtaining Annual Report 2019-20 and login details for e-voting.  
1. For Physical shareholders: please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) by email to [Company/RTAemail](mailto:Company/RTAemail).  
2. For Demat shareholders: please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-8 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) to Company/RTA email id.  
The Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, 10th November, 2020 to Tuesday, 17th November, 2020 (both days inclusive).  
The Board of Directors has appointed Mr. Devesh Kumar Vasishth Partner of M/s. Sanjay Grover & Associates (CP No. 13700), failing him M/s. Priyanka, Partner at M/s. Sanjay Grover & Associates (CP No. 16187) having address at B-88, 1st Floor, Defence Colony, New Delhi-110024, as a Scrutinizer to scrutinize the remote e-voting and the voting at AGM in a fair and transparent manner.  
Members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. In case of any queries, you may refer to the Frequently Asked Questioning (FAQs) for Shareholders and remote e-voting user manual for Shareholders available at the Downloads sections of [www.evoting.nsdl.co.in](http://www.evoting.nsdl.co.in) or contact Mr. Pratib Bhatt, NSDL through e-mail at [pratikb@nsdl.co.in](mailto:pratikb@nsdl.co.in) or on Toll Free No.: 1800-222-990 or Mr. Amarjit, Senior Manager, MCS Share Transfer Agent Ltd., through email at [admin@mcsregistrars.com](mailto:admin@mcsregistrars.com) or on Telephone No.: 011-41406149.  
To support green initiative, Members who have not registered their email addresses so far or who want to update their email address, are requested to approach their respective DP (for electronic holding) or MCS Share Transfer Agent Ltd. / Company (for physical holding) for receiving all communications electronically.  
  
By order of the Board of Directors  
**MPDL Limited**  
(Formerly, Monnet Project Developers Limited)  
Sd/-  
Anurag Singh Rathore  
Company Secretary  
Dated : 26.10.2020  
Place : New Delhi



**Motilal Oswal Asset Management Company Limited**  
Registered & Corporate Office : 10<sup>th</sup> Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025  
• Toll Free No.: +91 8108622222, +91 22 40548002 • Email : [mfservice@motilaloswal.com](mailto:mfservice@motilaloswal.com)  
• CIN No.: U67120MH2008PLC188186  
• Website: [www.motilaloswalmf.com](http://www.motilaloswalmf.com) and [www.mostshares.com](http://www.mostshares.com)

**Notice cum Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of the Scheme(s) of Motilal Oswal Mutual Fund**  
**Change in the address of Investors Service Center for the Schemes of Motilal Oswal Mutual Fund (MOMF)**  
Investors are hereby requested to take note of the following change in the address of Investors Service Center for the Schemes of MOMF with effect from **October 24, 2020**.  

Location	Existing Address	New Address
Kochi	41/418 E, 4 <sup>th</sup> Floor, Chicago Plaza, Rajaji Road, Kochi, Kerala - 682 035.	1 <sup>st</sup> Floor, Areekkal Mansion, Pannampilly Nagar, Main Road, Opposite to Malayala Manorama, Kochi, Kerala - 682 036.

This notice cum addendum forms an integral part of SID and KIM of the Scheme(s) of MOMF.  
All other contents remain unchanged.

For Motilal Oswal Asset Management Company Limited  
(Investment Manager for Motilal Oswal Mutual Fund)  
Sd/-  
Navin Agarwal  
Managing Director & Chief Executive Officer  
Place : Mumbai  
Date : October 26, 2020

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**




**GIC HOUSING FINANCE LTD.**  
YOUR ROAD TO A DREAM HOME  
CIN No.: L65922MH1989PLC054583  
Reg. Off.: National Insurance Building, 6th Floor, 14, Jammshedji Tata Road, Churchgate, Mumbai - 400020, | Tel No.: 022- 43041900,  
Email: [corporate@gichf.com](mailto:corporate@gichf.com), [investors@gichf.com](mailto:investors@gichf.com) | Website: [www.gichfindia.com](http://www.gichfindia.com)

**NOTICE**  
Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the meeting of Board of Directors of our Company will be held on Wednesday, 11<sup>th</sup> November, 2020 to consider, approve and take on record the Unaudited Financial Results (with Limited Review) for the Second Quarter/Half Year ended 30<sup>th</sup> September, 2020.  
Board Meeting Notice is available on the website of the Company [www.gichfindia.com](http://www.gichfindia.com) and also on the website of Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).  
  
For GIC Housing Finance Ltd.  
Sd/-  
Nutan Singh  
Place : Mumbai  
Date : 27.10.2020  
Group Executive & Company Secretary




**THE MAHARASHTRA STATE CO-OPERATIVE BANK LTD., MUMBAI**  
(Incorporating The Vidarbha Co-Op Bank Ltd.)  
(Scheduled Bank)  
Head Office: Sir Vithaldas Thackersey Smruti Bhavan, 9, Maharashtra Chamber of Commerce Lane, Fort, Mumbai - 400 001, Post Box No. 472, Tel Nos. 91-022-2280074/722876020.  
Website: [www.msrbank.com](http://www.msrbank.com)

**TENDER NOTICE FOR SALE OF MOVABLE & IMMOVABLE ASSETS**  
The secured properties of  
1) Sw. Bapuraoji Deshmukh Sahakari Sakhar Karkhana Ltd., Vela, Tal. Hinganghat, Dist. Wardha AND  
2) Taluka Sheikari Sahakari Dalmill Prakriya Sanstha Ltd., Malakapur, Tal. Udgir, Dist. Latur  
are attached by The Maharashtra State Co-operative Bank Ltd., Mumbai as per the provisions of **SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST (SARFAESI) ACT, 2002**.  
Bank invites the bids in sealed envelop mentioning bid for "Sale" of the said secured properties. The tender form shall be available for sale from 26.10.2020 to 25.11.2020. The last date for submission of tender document shall be 25.11.2020 by 5.00 p.m.  
The detailed Programme terms, conditions, guidelines etc., are available on Bank's official website: [www.msrbank.com](http://www.msrbank.com) from 26.10.2020 onwards.  
Sd/-  
(Dr. Ajit Deshmukh)  
Managing Director and Authorised Officer  
The Maharashtra State Co-operative Bank Ltd., Mumbai  
Date : 26/10/2020  
Place : Mumbai



**Monnet Industries Limited**  
Registered Office: Plot No. 216, Sector-C, Ural Industrial Complex, Rajpur-493221 (Chhattisgarh)  
Corp. Office: Monnet House, 11, Masjid Moh, Greater Kailash-II, New Delhi-110048 (INDIA)  
Phone : +91 11 29218542-46; Fax : +91 11 29218541  
Email: [isc\\_mind@monnetgroup.com](mailto:isc_mind@monnetgroup.com); Website: [www.monnetgroup.com](http://www.monnetgroup.com) CIN:L5103CT1982PLC009717

**NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND REMOTE E-VOTING**  
Notice is hereby given that the 37th Annual General Meeting (AGM) of the Members of the Company will be held on Tuesday, 17th November, 2020 at 12:30 P.M. through video conferencing (VC) / other audio visual means (OAVM), to transact the business as stated in the Notice of AGM. In view of the continuing COVID-19 pandemic, Ministry of Corporate Affairs dated May 5, 2020 read with General Circulars dated April 8, 2020 and April 13, 2020 (collectively referred to as "MCA Circulars") and SEBI Circular dated May 12, 2020, have permitted the holding of AGM through VC/OAVM, without requiring the physical presence of the Members at a common venue. In compliance with these Circulars and the relevant provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the AGM of the Members of the Company will be held through VC/OAVM.  
In accordance with the aforesaid circulars, Notice of the AGM along with the Annual Report 2019-20 are being sent only by electronic mode to those members, whose e-mail addresses are registered with the Company or Registrar & Transfer Agent/Depositories as on 16th October, 2020. The Notice of the AGM along with the Annual Report of the Company for the FY 2019-20 is available on the website of the Company at [www.monnetgroup.com](http://www.monnetgroup.com) as well as on the website of BSE at [www.bseindia.com](http://www.bseindia.com). The company has sent notice of AGM and Annual Report only through e-mail to the shareholders on 26th October, 2020.  
Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum as per Section 103 of the Companies Act, 2013.  
The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all resolutions as set out in the Notice of AGM. Additionally, the Company is providing the facility of voting through e-voting during the AGM ("e-voting"). Detailed procedure for remote e-voting/e-voting is provided in the Notice of the AGM.  
The remote e-voting shall commence from Saturday, 14th November, 2020, at 09:00 a.m. and end on Monday, 16th November, 2020 at 5:00 p.m.  
In case of Member(s) who have not registered their e-mail addresses with the Company/Depository, are requested to please follow the below instructions to register their e-mail address for obtaining Annual Report 2019-20 and login details for e-voting.  
1. For Physical shareholders: please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) by email to [Company/RTAemail](mailto:Company/RTAemail).  
2. For Demat shareholders: please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-8 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) to Company/RTA email id.  
The Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, 10th November, 2020 to Tuesday, 17th November, 2020 (both days inclusive).  
The Board of Directors has appointed Mr. Devesh Kumar Vasishth Partner of M/s. Sanjay Grover & Associates (CP No. 13700), failing him M/s. Priyanka, Partner at M/s. Sanjay Grover & Associates (CP No. 16187) having address at B-88, 1st Floor, Defence Colony, New Delhi-110024, as a Scrutinizer to scrutinize the remote e-voting and the voting at AGM in a fair and transparent manner.  
Members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. In case of any queries, you may refer to the Frequently Asked Questioning (FAQs) for Shareholders and remote e-voting user manual for Shareholders available at the Downloads sections of [www.evoting.nsdl.co.in](http://www.evoting.nsdl.co.in) or contact Ms. Sarita Mote, NSDL through e-mail at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or on Toll Free No.: 1800-222-990 or Mr. Amarjit, Senior Manager, MCS Share Transfer Agent Ltd., through email at [admin@mcsregistrars.com](mailto:admin@mcsregistrars.com) or on Telephone No.: 011-41406149.  
To support green initiative, Members who have not registered their email addresses so far or who want to update their email address, are requested to approach their respective DP (for electronic holding) or MCS Share Transfer Agent Ltd. / Company (for physical holding) for receiving all communications electronically.  
  
By order of the Board of Directors  
**MONNET INDUSTRIES LIMITED**  
Sd/-  
Priya  
Company Secretary  
Dated : 26.10.2020  
Place : New Delhi



**ZIM LABORATORIES LIMITED**  
Registered Office : Sadoday Gyan (Ground Floor) Opp. NADT, Nelson Square, Nagpur - 440 013  
CIN : L99999MH1984PLC032172, Website : [www.zimlab.in](http://www.zimlab.in)

**EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2020**  
(Rs. in Lakhs, unless otherwise stated)  

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
Total Income from Operations	8,803.3	7,047.59	6,779.07	15,850.89	13,519.81	27,773.92
Net Profit/(Loss) for the period before exceptional item and tax	637.77	439.05	(161.62)	1,076.82	(405.39)	6.86
Net Profit/(Loss) for the period after exceptional item and tax	119.69	439.05	(161.62)	558.74	(405.39)	6.86
Net Profit / (Loss) for the period after tax	119.48	328.08	(60.88)	447.56	(52.23)	329.66
Total Comprehensive Income for the period	82.49	318.29	(59.55)	400.78	(67.73)	363.78
Paid-up Equity Share Capital (Face value Rs.10 per share)	1,624.19	1,624.19	1,618.07	1,624.19	1,618.07	1,618.07
Other Equity (excluding Revaluation Reserve)						13,764.03
Earnings per share (not annualised)						
a) Basic	0.73	2.02	(0.37)	2.75	(0.32)	2.03
b) Diluted	0.73	2.02	(0.37)	2.75	(0.32)	2.03

Note : 1. Key Standalone financial Information of the company is given below :  

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
Income from Operations	8,644.90	6,977.20	6,733.69	15,622.10	13,419.28	27,431.97
Net Profit/(Loss) for the period before exceptional item and tax	512.55	387.60	(149.35)	900.15	(399.10)	(148.74)
Net Profit/(Loss) for the period after exceptional item and tax	(5.53)	387.60	(149.35)	382.07	(399.10)	(148.74)
Net Profit / (Loss) for the period after tax	(5.74)	276.63	(48.61)	270.89	(45.95)	174.06
Total comprehensive income	(12.48)	269.89	(60.06)	257.41	(68.85)	147.10

2. The above is an extract of the detailed format of unaudited Standalone and Consolidated results for the quarter and half year ended on 30<sup>th</sup> September, 2020 filed with the Stock Exchange under Regulations 33 of the SEBI (Listing obligations and Disclosure requirements) Regulations, 2015. The full format of unaudited Standalone and Consolidated results for the quarter and half year ended on 30<sup>th</sup> September, 2020 are available on the website of the Stock Exchange ([www.bseindia.com](http://www.bseindia.com)) and the Company's website ([www.zimlab.in](http://www.zimlab.in)).  
3. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26<sup>th</sup> October 2020. There are no qualifications in the limited review report issued for the quarter and half year ended 30<sup>th</sup> September 2020.  
  
Place : Nagpur,  
Dated : 26 October, 2020  
  
(Anwar S. Daud)  
Managing Director

This is a public announcement for information purposes only and is not a prospectus announcement.  
This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for release, publication or distribution, directly or indirectly outside India.



## INDIAN RAILWAY FINANCE CORPORATION LIMITED

Our Company was incorporated as Indian Railway Finance Corporation Limited on December 12, 1966, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, National Capital Territory of Delhi & Haryana ("RoC"). Thereafter, our Company received a certificate of commencement of business from the RoC on December 23, 1966. The Ministry of Corporate Affairs, Government of India, through its notification dated October 8, 1993, classified our Company as a Public Financial Institution under Section 4(A) of the Companies Act, 1956 (now defined in Section 2(72) of the Companies Act, 2013). Subsequently, our Company was registered with RBI under Section 45-IA of the Reserve Bank of India Act, 1934 to carry on the business of a non-banking financial institution without accepting public deposits, pursuant to a certificate of registration bearing No. 14.00013 dated February 16, 1998. Subsequently, vide a fresh certificate of registration bearing No.14.00013, dated March 17, 2008, Reserve Bank of India ("RBI") classified our Company as a non-deposit accepting asset finance non-banking financial company. Thereafter, our Company was re-classified as an NBFC-ND-IFC by RBI, through a fresh certificate of registration bearing No. B-14.00013, dated November 22, 2010. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 124 of the Draft Red Herring Prospectus dated January 16, 2020, filed by the Company.  
**Registered and Corporate Office:** UG-Floor, East Tower, NBCC Place, Bisham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi - 110 003; Tel: +91 (11) 2436 9766  
**Contact Person:** Vijay Babul Shirode, Company Secretary and Compliance Officer; Tel: +91 (11) 2436 8068; E-mail: [cs@irfc.nic.in](mailto:cs@irfc.nic.in); Website: [www.irfc.nic.in](http://www.irfc.nic.in); Corporate Identification Number: U65910DL1986GOI026363

### ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 16, 2020: NOTICE TO INVESTORS (THE "ADDENDUM")

**THIS IS IN RELATION TO THE INITIAL PUBLIC OFFERING OF UP TO 1,782,069,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INDIAN RAILWAY FINANCE CORPORATION LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 14 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 4 [₹ 10 PER EQUITY SHARE] (THE "ISSUE PRICE") AGGREGATING TO ₹ 24,949,406,000 ("ISSUE SIZE") CONSISTING OF A FRESH ISSUE OF UP TO 1,188,046,000 EQUITY SHARES AGGREGATING TO ₹ 14,782,069,000 ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 594,023,000 EQUITY SHARES BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA ("SELLING SHAREHOLDER"), AGGREGATING TO ₹ 8,167,337,000 ("OFFER FOR SALE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 1,782,069,000 EQUITY SHARES AGGREGATING TO ₹ 24,949,406,000 ("RESERVATION PORTION") FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 13.64% AND UP TO 13.64% RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**\*Retail Discount of ₹ 4 [₹ 10 per Equity Share] to the Issue Price may be offered to the Retail Individual Bidders and Employee Discount of ₹ 4 [₹ 10 per Equity Share] to the Issue Price may be offered to the Eligible Employees Bidding in the Employee Reservation Portion.**

Potential Bidders may note the following:

- The Draft Red Herring Prospectus currently includes the Restated Financial Statements (as defined in the Draft Red Herring Prospectus), as at and for the six months period ended September 30, 2019 and for the financial years ended March 31, 2019, 2018 and 2017 (proforma). Due to the efflux of time, and on account of availability of updated financial information, the section titled "Financial Statements" has been updated to provide the updated Restated Financial Statements ("Updated Restated Financial Statements"), which includes financial data for the financial years ended March 31, 2020, 2019 and 2018. Additionally, certain other sections of the Draft Red Herring Prospectus have been updated in the Addendum dated October 23, 2020, filed by the Company ("Addendum"), being the sections titled "Basis for Issue Price", "Summary of this Offer Document", "Dividend Policy", "Capitalisation Statement", "Selected Statistical Information" and "Other Regulatory and Statutory Disclosures". Please note that all other details and updates will be carried out in the Draft Red Herring Prospectus and the Prospectus, as and when filed with the RoC.
- Due to the appointment of new Directors and the re-designation of our managing director, Amitabh Banerjee as the Chairman and Managing Director of our Company, the section titled "Our Management" (as appearing in the Draft Red Herring Prospectus) has been updated in the Addendum to incorporate, brief profiles, including educational qualification and prior work experience of the new Directors, namely Shelly Verma as the Director (Finance) and Chief Financial Officer, Anand Prakash (Part-time Government Director) and Baldeo Purushartha (Part-time Government Director). Consequently, the names of Directors whose terms have expired, will not be included in the Red Herring Prospectus. Please note that all other details and updates will be carried out in the Draft Red Herring Prospectus and the Prospectus, as and when filed with the RoC. For further details, see "Our Management" on page 31 of the Addendum.
- The Draft Red Herring Prospectus currently contemplates an initial public offering of up to 1,407,069,000 Equity Shares comprising of a fresh issue of up to 938,046,000 Equity Shares and an offer for sale of up to 469,023,000 Equity Shares, which, pursuant to a resolution of the Board dated May 29, 2020 and resolution of the Shareholders dated September 30, 2020, has been revised to comprise of an initial public offering of up to 1,782,069,000 Equity Shares comprising of a Fresh Issue of up to 1,188,046,000 Equity Shares and an Offer for Sale of up to 594,023,000 Equity Shares ("Updated Issue Size"). By virtue of the Updated Issue Size, certain other sections of the Draft Red Herring Prospectus have been updated, being the Cover Page and the sections titled "Definitions and Abbreviations", "Summary of this Offer Document", "The Issue" and "Capital Structure". Further, while the Draft Red Herring Prospectus currently does not specify the quantum of the Employee Reservation Portion, the Addendum reflects a quantum of ₹5.00 million as the Employee Reservation Portion.
- The section titled "Capital Structure" of the Draft Red Herring Prospectus has been suitably updated in the Addendum in various respects, to reflect an additional allotment of Equity Shares made by the Company to the Promoter on March 30, 2020 as well as an increase in the authorised share capital of the Company.
- The section titled "Government and Other Approvals" of the Draft Red Herring Prospectus has been suitably updated in the Addendum to reflect the updated applicability of the DTL Circulars (as defined in the Draft Red Herring Prospectus) to our Company.
- The Addendum includes updated factual information in relation to the "General Information" section of the Draft Red Herring Prospectus, including:
  - updated details of the Board;
  - email address of the Company Secretary and Compliance Officer has been changed;
  - name of one of the Book Running Lead Managers, IDFC Securities Limited, has changed to DAM Capital Advisors Limited. Their logo and correspondence details have also changed;
  - changes in correspondence details of the Domestic Legal Counsel to the Company and the Selling Shareholder; and
  - details in relation to a change in the Statutory Auditors of the Company.
- The section "Industry Overview" has been updated for factual updates.
- Our Company and the Selling Shareholder in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis.

The above is to be read in conjunction with the Draft Red Herring Prospectus. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. Please note that the changes pursuant to the Addendum and all other details and updates will be appropriately included in the Draft Red Herring Prospectus and the Prospectus, as and when filed with the RoC.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE
				
<b>DAM Capital Advisors Limited</b> <b>(Formerly known as IDFC Securities Limited)</b> One BKC, Tower C, 15th Floor Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Telephone: +91 22 4202 2500 E-mail: <a href="mailto:irfc.ip@damcapital.in">irfc.ip@damcapital.in</a> Investor grievance e-mail: <a href="mailto:complaint@damcapital.in">complaint@damcapital.in</a> Contact Person: Kunal Thakkar Website: <a href="http://www.damcapital.in">www.damcapital.in</a> SEBI Registration No.: MBIN0000011336	<b>HSBC Securities and Capital Markets (India) Private Limited</b> 52/60, Mahatma Gandhi Road, Fort, Mumbai-400001, Maharashtra, India Telephone: +91 (22) 2288 5555 E-mail: <a href="mailto:irfcipo@hsbc.co.in">irfcipo@hsbc.co.in</a> Investor grievance e-mail: <a href="mailto:investorgrievance@hsbc.co.in">investorgrievance@hsbc.co.in</a> Contact Person: Sanjana Maniar Website: <a href="http://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback">www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback</a> SEBI Registration No.: INM000010353	<b>ICICI Securities Limited</b> ICICI Center, H.T. Parekh Marg, Churchgate, Mumbai - 400020, Maharashtra, India Telephone: +91 (22) 2288 2460/70 E-mail: <a href="mailto:irfc ipo@icicisecurities.com">irfc ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Contact Person: Shekhar Asnani/Anurag Byas Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> SEBI Registration No.: INM000011179	<b>SBI Capital Markets Limited</b> 202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005, Maharashtra, India Telephone: +91 (22) 2217 8300 E-mail: <a href="mailto:irfc.ip@sbicaps.com">irfc.ip@sbicaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> Contact Person: Aditya Deshpande Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a> SEBI Registration No.: INM000003531	<b>KFin Technologies Private Limited</b> <b>(formerly known as "Karvy Fintech Private Limited")</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 Email: <a href="mailto:enward.ris@kfintech.com">enward.ris@kfintech.com</a> Investor grievance email: <a href="mailto:irfc ipo@kfintech.com">irfc ipo@kfintech.com</a> Contact Person: M. Murali Krishna Website: <a href="http://www.kfintech.com">www.kfintech.com</a> SEBI Registration No.: INR000000221